

PATRIMONIUM is an independent Swiss asset management company of alternative asset classes in the areas of real estate, private credit, infrastructure and private equity. Today, Patrimonium and its affiliated companies manage approximately CHF 5.0 billion for a large number of institutional and private investors and employ more than 70 people in Crissier/Lausanne, Zug and Zurich.

In our largest asset class, Real Estate, we manage various investment vehicles that cover different strategies and target groups. In the Private Credit segment, we invest debt capital in medium-sized companies and deploy real estate loans secured by properties in Switzerland, Germany, and neighboring countries.

Due to the growth of our real estate credit platform in recent years, we are currently looking for an experienced new team member who will be responsible for sourcing, underwriting, structuring, and closing new financing transactions in the Swiss market.

As an

Investment Manager Mortgages Switzerland (m/f)

you will work in Zurich within a multidisciplinary team that combines expertise from our two existing asset classes: Real Estate and Private Credit.

Main Responsibilities

- Develop and expand our Swiss mortgage investment strategy
- Build and maintain our partner network in the real estate industry to generate new mortgage opportunities
- Source, negotiate, and underwrite mortgages
- Set up and manage due diligence processes and negotiate mortgage agreements
- Prepare and present transactions to the investment committee
- Prepare investor reports and marketing materials
- Conduct investor presentations and support the Investor Relations team

Your Profile

- More than 5 years of professional experience at a Swiss bank in granting and underwriting mortgages, preferably in the IPRE segment
- Experience in granting mortgages for development projects in Switzerland
- Established and proprietary network for sourcing borrowers in the Swiss real estate financing segment
- Experience in due diligence and underwriting, ideally also in drafting Swiss mortgage agreements
- University degree in economics, finance, law, or equivalent education
- Proficient in MS Office
- Languages: German/Swiss German and English required; French is an advantage
- Entrepreneurial mindset and strong team player

We Offer

- Attractive, performance-based compensation package
- State-of-the-art work environment in our multilingual and dynamic offices
- Start date by arrangement

We look forward to receiving your complete application via our recruitment platform [RECRU.](#)